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Reorganized Debtors*

**UNITED STATES BANKRUPTCY COURT  
NORTHERN DISTRICT OF CALIFORNIA  
SAN FRANCISCO DIVISION**

In re:

## **PG&E CORPORATION,**

- and -

# PACIFIC GAS AND ELECTRIC COMPANY.

## Debtors.

- Affects PG&E Corporation
  - Affects Pacific Gas and Electric Company
  - Affects both Debtors

Case No. 19-30088 (DM)

Chapter 11

(Lead Case) (Jointly Administered)

**NOTICE OF SUBMISSION OF PROPOSED  
ORDER APPROVING MEDIATORS FOR  
SECURITIES ADR AND RELATED  
PROCEDURES**

[Relates to Dkt. No. 10015]

*\* ALL PAPERS SHALL BE FILED IN  
THE LEAD CASE, NO. 19-30088 (DM).*

1       **PLEASE TAKE NOTICE** that on January 29, 2019, PG&E Corporation and Pacific Gas  
2 and Electric Company (collectively, the “**Debtors**” or “**Reorganized Debtors**”) filed voluntary  
3 cases for relief under chapter 11 of the Bankruptcy Code with the United States Bankruptcy Court  
4 for the Northern District of California (the “**Bankruptcy Court**”). On June 20, 2020, the  
5 Bankruptcy Court confirmed the *Debtors’ and Shareholder Proponents’ Joint Chapter 11 Plan of*  
6 *Reorganization Dated June 19, 2020* [Dkt. No. 8048] (as may be modified, supplemented, or  
7 amended from time to time, and together with all schedules and exhibits thereto, the “**Plan**”). The  
8 Plan became effective on July 1, 2020.<sup>1</sup>

9       **PLEASE TAKE FURTHER NOTICE** that the Bankruptcy Court held a hearing on  
10 November 18, 2020, at 10:30 a.m. (Pacific Time) before the Honorable Dennis Montali, United  
11 States Bankruptcy Judge, to consider the *Reorganized Debtors’ Motion to Approve Securities ADR*  
12 *and Related Procedures for Resolving Subordinated Securities Claims* filed by the Debtors on  
September 1, 2020 [Dkt. No. 8964].

13       **PLEASE TAKE FURTHER NOTICE** that, on January 25, 2021, after hearing from  
14 numerous parties including a number of securities claimants and counsel, the Bankruptcy Court  
15 entered the *Order Approving Securities ADR and Related Procedures for Resolving Subordinated*  
16 *Securities Claims* [Dkt. No. 10015] (the “**Securities ADR and Related Procedures Order**”).

17       **PLEASE TAKE FURTHER NOTICE** that, pursuant to the Securities ADR and Related  
18 Procedures Order, the Reorganized Debtors have compiled, for consideration and approval by the  
19 Bankruptcy Court, two panels of qualified and experienced mediators that the Reorganized Debtors  
20 propose shall constitute, respectively, the Panel of Mediators for Abbreviated Mediations and the  
21 Panel of Mediators for Standard Mediations (together, the “**Mediation Panels**,” and each proposed  
22 mediator, a “**Mediator**”). Attached hereto as **Exhibit A** is a proposed order approving the Mediation  
23 Panels (the “**Proposed Order**”). The Proposed Order includes the proposed Panel of Mediators for  
24 Abbreviated Mediations as **Exhibit A-1** and the proposed Panel of Mediators for Standard Mediations  
25 as **Exhibit A-2**. The Reorganized Debtors have submitted the Proposed Order and its attachments to  
the Bankruptcy Court for approval concurrently herewith.

26       **PLEASE TAKE FURTHER NOTICE** that, pursuant to the procedures set forth in the  
27 Securities ADR and Related Procedures Order, attached hereto as **Exhibit B** is a compilation of each  
28 Mediator’s resume or curriculum vitae showing his or her college and post-graduate education, legal  
and ADR experience, and other biographical or pertinent information.

29       **PLEASE TAKE FURTHER NOTICE** that, pursuant to the Securities ADR and Related  
30 Procedures Order, attached hereto as **Exhibit C** is a compilation of each Mediator’s disclosure  
31 regarding any current or past work that such proposed Mediator has performed for, or on behalf of,  
32 the Debtors or Reorganized Debtors, or their primary legal counsel (Weil, Gotshal & Manges LLP,  
33 Keller Benvenutti Kim LLP, Latham & Watkins LLP, or Cravath, Swaine & Moore LLP) in the past  
34 five years, and any other potential conflicts that, in the Mediator’s view, could create a reasonable  
35 inference of bias.

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39 <sup>1</sup> Any capitalized terms not defined herein have the definition assigned to them in the Plan or in the  
40 Securities ADR and Related Procedures Order.

**PLEASE TAKE FURTHER NOTICE** that copies of the pleadings and other documents identified herein can be viewed and/or obtained: (i) by accessing the Bankruptcy Court's website at <http://www.canb.uscourts.gov>, (ii) by contacting the Office of the Clerk of the Court at 450 Golden Gate Avenue, San Francisco, CA 94102, or (iii) from the Reorganized Debtors' notice and claims agent, Kroll Restructuring Administration LLC, at <https://restructuring.ra.kroll.com/pge> or by calling (844) 339-4217 (toll free) for U.S.-based parties; or +1 (929) 333-8977 for International parties. Note that a PACER password is needed to access documents on the Bankruptcy Court's website.

Dated: May 11, 2023

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/s/ Richard W. Slack

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